



GUIDELINES FOR SUBSCRIPTION AND PAYMENT FOR SHARE PURCHASE OF THE INITIAL PUBLIC OFFERING OF SHARES OF ASIA-US INDUSTRIAL JOINT STOCK COMPANY

These guidelines for subscription and payment for the purchase of Shares ("**Guidelines**") are intended to guide investors ("**Investors**") through the necessary procedures to subscribe for, pay for, and have recorded their ownership of Shares offered by Asia-US Industrial Joint Stock Company ("**AMY**") in its initial public offering ("**Offering**") pursuant to the Certificate of Registration for Initial Public Offering of Shares No. 301/GCN-UBCK issued by the Chairman of the State Securities Commission ("**SSC**") on 30/06/2026 ("**Offering License**"), the Prospectus dated 26/06/2026, and AMY's Notice of Initial Public Offering of Shares.

Subscription, payment, and recording of Investors' ownership shall be deemed valid only when carried out in accordance with the provisions of these Guidelines.

GENERAL PROVISIONS

GENERAL INFORMATION ABOUT THE OFFERING

No.	Item	Details
1.	Issuer	Asia-US Industrial Joint Stock Company (" AMY " or " Issuer ")
2.	Shares offered	Shares of Asia-US Industrial Joint Stock Company (" Shares " or " CP ")
3.	Type of Shares	Ordinary shares
4.	Par value of Shares	VND 10,000/Share
5.	Total number of Shares offered	16,100,000 Shares
6.	Offering Price	VND 48,900/Share
7.	Escrow account for receiving Share purchase payments (including the Deposit) (" Escrow Account ")	- Account holder: CONG TY CO PHAN CONG NGHIEP A MY ; Account number: 58689999 ; Opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Bình Xuyên Branch
8.	Form of offering	Initial public offering of Shares.
9.	Offering targets	Domestic and foreign organizations and individuals wishing to purchase Shares, other than those prohibited or restricted from purchasing Shares under Vietnamese law, AMY's Charter, and the Offering Plan of the Offering.

No.	Item	Details
10.	Distribution method	Distribution through the designated Distribution Agent: Vietcap Securities Joint Stock Company (" Vietcap ").
11.	Minimum number of Shares an Investor may subscribe for	Minimum of 100 Shares/Investor
12.	Maximum number of Shares an Investor may subscribe for	Not exceeding 8,027,800 Shares (<i>equivalent to 5% of AMY's expected charter capital after the Offering</i>).
13.	Subscription lot size	100 Shares (<i>meaning the number of Shares an Investor subscribes for must be divisible by 100</i>)
14.	Total Subscription Value	Calculated as the Offering Price (x) multiplied by the number of Shares subscribed for.
15.	Deposit for Share purchase	Investors subscribe and deposit 10% of the Total Subscription Value in order to be allocated the right to purchase Shares (" Deposit ").
16.	Allocation principle	Where the number of Shares subscribed for exceeds the number of Shares AMY is permitted to offer under the Offering License, Shares will be allocated to Investors in proportion to each Investor's subscription ratio. The number of Shares allocated to an Investor will be rounded down to the nearest whole share. Example: An Investor subscribes for 200 Shares; if the number of Shares allocated is 180.9 Shares, the number of Shares the Investor may purchase is 180 Shares.
17.	Plan for handling Shares not subscribed for, not paid for, or fractional Shares (" Undistributed Shares ")	The Board of Directors (" BOD ") shall decide on the continued distribution of all Undistributed Shares to other Investors in accordance with law. <u>Criteria for determining Investors</u> : Under authorization from the General Meeting of Shareholders (" GMS "), selected Investors shall be determined based on criteria decided by the BOD as follows: Domestic and foreign organizations and individuals wishing and having the financial capacity to own Shares; and/or; Investors capable of contributing to AMY's development. <u>Principle for determining the offering price of Undistributed Shares</u> : The offering price of Undistributed Shares shall not be lower than the Offering Price applicable to Investors who registered to participate in the initial offering. If, upon expiry of the distribution period prescribed by law, including

No.	Item	Details
		any extension (if any), the Undistributed Shares are still not fully distributed to other Investors, the BOD shall cancel such Undistributed Shares and reduce the total number of Shares offered to match the actual number of Shares distributed during the Offering. Under authorization from the GMS, the BOD shall carry out the procedures to apply for an extension of the Share offering period (if necessary).
18.	Transfer restrictions	- All Shares offered (excluding Undistributed Shares) shall be freely transferable.; The number of Undistributed Shares further distributed by the BOD to one or more specified Investors shall be subject to a transfer restriction for a period of one (1) year from the end date of the Offering (the date on which the collection of payment for the securities offered from Investors is completed), in compliance with Article 42 of Decree 155/2020/ND-CP and the conditions under Article 195 of the Law on Enterprises and other relevant provisions of applicable law.
19.	Location for receiving Share subscriptions	
	Through the distribution agent (" Distribution Agent ")	Vietcap Securities Joint Stock Company ("Vietcap") <i>See details in Appendix 02</i>

TIMELINE OF THE OFFERING

Step	Description	Timeline
Step 1	Investors subscribe and pay the Deposit Investors submit their Share subscription application, comprising the documents specified in Appendix 01 of these Guidelines (" Subscription File "), which includes the Share Subscription Form (" Subscription Form ").	From 09/07/2026 to no later than 4:00 PM on 09/09/2026
	- Start date for receiving Subscription Files and Deposits	09/07/2026
	- Final date for receiving Subscription Files and Deposits	By 4:00 PM on 09/09/2026
Step 2	AMY compiles the subscription results and allocates Shares to Investors - AMY compiles the results of Share	14/09/2026

Step	Description	Timeline
	subscriptions from Investors whose subscriptions were valid and successful; - The Distribution Agent sends notice of the Share allocation results and the remaining amount payable to Investors ("Allocation Result Notice") via the email address the Investor provided in the Share Subscription Form.	
Step 3	Investors pay the purchase price - Investors pay the remaining amount due as stated in the Allocation Result Notice.	From 14/09/2026 to no later than 4:00 PM on 24/09/2026*
Step 4	AMY notifies the Distribution Agent of the Share purchase results, including information on the number of Shares successfully purchased and any overpayments to be refunded (if any). The Distribution Agent sends a notice of the purchase results to Investors ("Purchase Result Notice") via the email address the Investor provided in the Share Subscription Form.	28/09/2026
Step 5	AMY refunds amounts (if any) and delivers the share ownership certificate ("SOC") to Investors who did not request centralized custody of their Shares - AMY refunds any surplus amounts to Investors (if any). - For Investors who did not authorize the centralized custody procedure: Investors shall collect their SOC (hard copy) at AMY's office at Lot 1, Thái Hòa – Liên Sơn – Liên Hòa Industrial Park, Liên Hòa Commune, Phú Thọ Province, Vietnam.	Within 10 days from the date of the SSC's official letter confirming receipt of AMY's report on the results of its initial public offering of Shares, and AMY having completed the procedures to release the proceeds of the Offering (i.e., AMY having completed the release of the escrow account and having funds available to refund Investors).

Note:

- The timelines set out in Step 1 and Step 3 above refer to the times at which AMY (or, through the Distribution Agent) receives a valid Subscription File.
- AMY reserves the right to adjust or extend the timelines in this Section I.2 in accordance with law. Any changes will be officially notified to Investors by AMY or the Distribution Agent.
- (*) Where AMY receives payment for the Share purchase after the prescribed deadline, AMY has full discretion to decide whether or not to allocate Shares to the Investor concerned, in accordance with Section I.3.3.1 of these Guidelines.



REGULATIONS ON SUBSCRIPTION, DEPOSIT, AND PAYMENT PROCEDURES FOR INVESTORS

1. Regulations on subscribing for Shares and paying the Deposit

1. Investors subscribe for Shares through the Distribution Agent throughout the subscription period: see detailed instructions in Section II of these Guidelines.
2. Investors must accurately and fully complete the information on the Subscription Form and submit it to the Distribution Agent:
 - a) The Subscription Form using AMY's official template posted on AMY's website or on the Distribution Agent's website www.vietcap.com.vn;
 - b) An Investor's Subscription Form (in the case of a hard-copy submission) must not be torn, damaged, dirty, or stained; the information must be clearly presented and must not be erased or show any signs of alteration.
3. Every Investor's Subscription Form will be assigned by AMY a unique file code ("**File Code**") linked to that Investor's Subscription Form, which will be notified to the Investor. This File Code is unique, cannot be changed, and will be used as the basis for the Investor to make payment for the Share purchase.
4. An Investor's Share subscription is deemed valid ("**Valid Subscription Order**") when AMY has received the Investor's subscription information in the following manner and under the following conditions:

It refers to the Investor's Subscription File(s) as reflected in the investor list ("**Investor List**") provided by the Distribution Agent to AMY, which records that the Investor has transferred the full Deposit into the Escrow Account no later than the same day AMY receives that Investor List, and that AMY has received the full Deposit into the Escrow Account.

The "**Registration Date**" of each Valid Subscription Order is the time at which AMY receives the Subscription File/Investor List for that Valid Subscription Order in accordance with the principle set out in this Article.

3. A "**Successful Subscription Order**" means a Valid Subscription Order for which AMY has received the full Deposit into the Escrow Account. Only Successful Subscription Order(s) will be recorded by AMY and used for allocating the right to purchase Shares.
4. Investors shall pay the Deposit into the Escrow Account on the same day as stated on the Subscription Form, within the period specified in Section I.2 above. The Distribution Agent is responsible for compiling and sending to AMY, throughout the subscription period, the list of Investors who have submitted their Subscription File and made their Deposit payment on the same day.



5. Investors may subscribe and submit Subscription Forms multiple times on the same day and on different days during the subscription period, provided that the total does not exceed the maximum number of Shares an Investor may subscribe for as set out in Section I.1.12 of these Guidelines; any excess amount will be automatically cancelled (and will not be recorded for purposes of Share allocation).
6. In all cases, Investors may not amend or cancel their Valid Subscription Order(s).
7. Only Valid Subscription Orders will be included by AMY in the final list used to allocate the right to purchase Shares under Section I.3.2 of these Guidelines.
8. The Deposit and/or the Total Subscription Value shall be calculated using the following formula:
 - **Total Subscription Value** = Offering Price x (multiplied by) the number of Shares the Investor subscribes for.
 - **Deposit** = 10% x (multiplied by) the Total Subscription Value
 1. Where the content of the bank transfer for the Deposit payment is incorrect or incomplete as instructed, the Investor must carry out a tracing/correction procedure and provide bank-confirmed tracing/correction documentation no later than **4:00 PM on 09/09/2026**. Where AMY confirms it has successfully received the Deposit following such tracing, the Valid Subscription Order will still be deemed to have been submitted on the relevant Registration Date.
 2. Where AMY receives the Deposit after the prescribed deadline, the Investor is responsible for providing AMY with documentation proving that the Investor paid the Deposit on the Registration Date (including but not limited to: account statements, relevant bank confirmations, etc.) before **4:00 PM on 09/09/2026**. Where AMY assesses and confirms that the Investor paid the Deposit before the prescribed deadline, the Investor's Share subscription will be deemed a Valid Subscription Order.
 3. Where the amount an Investor pays as a deposit is less than the Deposit amount specified in the Subscription Form, AMY has full discretion to: (i) require the Investor to pay the additional Deposit amount corresponding to the relevant Subscription Form before 4:00 PM on the same day stated on the Subscription Form; or (ii) require the Investor to adjust the number of Shares subscribed for on the Subscription Form to match the proportion of the amount the Investor paid before 4:00 PM on the same day stated on the Subscription Form; or (iii) apply another measure as AMY deems appropriate.

Where the Investor has complied with the instructions in item (i) or (ii), or with AMY's measure under item (iii), the subscription order will be deemed a Valid Subscription Order.



Where the Investor has not complied with the instructions in item (i) or (ii), or with AMY's measure under item (iii), the subscription order will be deemed an Invalid Subscription Order.

1. **Principles for Share allocation:**

1. After the subscription period ends, AMY will compile the number of Shares subscribed for under the Valid Subscription Orders received from the Distribution Agent and allocate Shares to Investors in an open, fair, and transparent manner.
2. The Shares allocated to Investors ("**Number of Shares Allocated to the Investor**") for each Valid Subscription Order at each Distribution Agent shall be calculated as follows:

Number of Shares Allocated to the Investor | = | Number of Shares the Investor subscribed for x (multiplied by) the Allocation Ratio |

- Where the total number of Shares subscribed for is less than or equal to the total number of Shares permitted to be offered under the Offering License, Shares will be allocated to Investors in the exact number for which they subscribed under their Valid Subscription Order(s).
- Where the total number of Shares subscribed for exceeds the total number of Shares permitted to be offered under the Offering License, Shares will be allocated to Investors in the following ratio ("**Allocation Ratio**"):

Allocation Ratio | = | 16,100,000 Shares |
| | Total number of Shares subscribed for by Investors under the Valid Subscription Orders |

- Rounding method and treatment of fractional Shares (if any): The Number of Shares Allocated to the Investor will be rounded down to the nearest whole share, and any fractional decimal amount (if any) will be allocated as decided by AMY's BOD after the payment period ends.

Example: Assume the Allocation Ratio = 88.88% (0.8888). An Investor with 2 Valid Subscription Orders would be allocated as follows:

STT	Number of shares subscribed	Number of shares allocated by ratio	Fractional shares	Number of shares allocated for purchase
Order 1	1,000	888.8	0.8	888
Order 2	2,000	1,777.6	0.6	1,777
Total	3,000	2,666.4	1.4	2,665

Based on the example above: the Investor is allocated a total of 2,665 Shares for purchase (Order 1: 888 Shares, Order 2: 1,777 Shares). The 0.8-share fraction

under Order 1 and the 0.6-share fraction under Order 2 are not allocated and are treated as fractional Shares forming part of the Undistributed Shares; AMY's BOD will decide the method and timing of their distribution after the Share payment period ends.

1. AMY will send the Investor's Allocation Result Notice to the Distribution Agent for onward delivery to the Investor.
2. The Allocation Result Notice sent to Investors at the Distribution Agent shall include key information on: (i) the Number of Shares Allocated to the Investor under each Valid Subscription Order at that Distribution Agent, (ii) the purchase value of the Number of Shares Allocated to the Investor under the Valid Subscription Order at that Distribution Agent ("**Allocated Value**"); (iii) the Remaining Amount Payable for Shares under the Valid Subscription Order, calculated according to the formula below, and (iv) instructions for making payment for the Share purchase.

For purposes of this Article:

Remaining Amount Payable for Shares = Allocated Value - (minus) **Amount Already Paid** (comprising the Deposit(s) and any overpayment(s) (if any) made during the subscription stage). Where the Remaining Amount Payable for Shares is less than or equal to VND 0, the Investor is not required to make any further payment.

Allocated Value = Offering Price x (multiplied by) the Number of Shares Allocated to the Investor

1. **Payment and refund principles**

1. Payment principles:

- a) After receiving the Allocation Result Notice, the Investor shall pay for the Number of Shares Allocated to the Investor in accordance with the Distribution Agent's payment instructions sent in the Allocation Result Notice, before **4:00 PM on 24/09/2026** (the "**Purchase Payment Deadline**"). Late payment and/or incomplete or untimely payment by the Investor, or any other case of non-compliance with the payment instructions, may result in the Investor: (i) not being permitted to purchase any Shares under the Allocation Result Notice and forfeiting the entire Deposit paid; or (ii) only being permitted to purchase the number of Shares corresponding to the amount the Investor has paid, in relation to the corresponding Valid Subscription Order, in accordance with Section I.3.3.2 of these Guidelines, at AMY's discretion.
- b) Where AMY receives from the Investor an amount for the Share purchase greater than the Remaining Amount Payable for Shares under the Valid Subscription Order per the relevant Allocation Result Notice: the Investor will be entitled to purchase the full number of Shares under the Allocation Result Notice and will be refunded any



surplus amount (if any) over the Allocated Value, in accordance with the refund principles set out in detail in Section I.3.3.3.

- c) Where AMY receives from the Investor an amount for the Share purchase that is less than the Remaining Amount Payable for Shares, or does not receive the Remaining Amount Payable for Shares at all, AMY has full discretion to: (i) agree to sell the number of Shares corresponding to the amount the Investor has paid, in relation to the corresponding Valid Subscription Order; or (ii) refuse to sell any Shares to the Investor and not refund the Deposit; or (iii) apply another measure as AMY deems appropriate.
- d) Where an Investor has multiple Valid Subscription Orders, the Investor must pay and/or authorize the Distribution Agent to deduct payment (depending on the payment arrangements at each Distribution Agent as set out in Section I.3.3.2 of these Guidelines) for the Remaining Amount Payable for Shares independently for each Valid Subscription Order and Allocation Result Notice, in order for the payment result to be validly recorded. Where an Investor pays into the Escrow Account without separating the payment by each Valid Subscription Order and without clearly specifying which Valid Subscription Order the payment is for, as instructed in this Section, AMY has full discretion to decide how to allocate the amount the Investor has paid (the "**Unallocated Payment Amount**") to the Investor's Valid Subscription Orders in accordance with the principles set out in Section I.3.3.2 of these Guidelines.
- e) Where the content of a payment does not comply with the requirements, or in any other case where it is not valid under the Allocation Result Notice such that the Investor's intent regarding the purchase payment cannot be determined, the Investor must carry out a tracing/correction procedure and provide bank-confirmed tracing/correction documentation before **4:00 PM on 24/09/2026**. Where AMY confirms that the tracing/correction documentation provided by the Investor is valid, AMY will record the payment result and the number of Shares successfully purchased by the Investor.
- f) Where AMY receives the Remaining Amount Payable for Shares after the prescribed deadline, the Investor is responsible for providing AMY with documentation proving payment of the **Remaining Amount Payable for Shares** before **4:00 PM on 24/09/2026** (including but not limited to: account statements, relevant bank confirmations, etc.). Where AMY confirms that the documentation provided by the Investor is valid, AMY will record the payment result and the number of Shares successfully purchased by the Investor.

2. Instructions on payment procedures and principles at the Distribution Agent



a) During the Payment Stage:

- Investors shall make payment in accordance with **the Distribution Agent's payment instructions sent in the Allocation Result Notice;**
- Rules on payment deadlines, amounts, transfer content, and tracing/correction procedures (if any) shall follow the Distribution Agent's notice.

b) Principles for allocating amounts an Investor has paid for settlement, where the Investor has not separated payment by each Valid Subscription Order:

After the Purchase Payment Deadline, AMY shall compile and process the total Unallocated Payment Amount received during the Payment Stage in accordance with the following principles:

- Where the total Unallocated Payment Amount $\geq$ the total Remaining Amount Payable for Shares: AMY will record payment for **all** of the Investor's Valid Subscription Orders.
- Where the total Unallocated Payment Amount $<$ the total Remaining Amount Payable for Shares: AMY has full discretion to record payment in accordance with the following principles:
 - Priority is given to recording payment for the Valid Subscription Order with the largest Remaining Amount Payable for Shares first, down to the smallest. Where two or more Valid Subscription Orders have the same Remaining Amount Payable for Shares, priority is given to the Valid Subscription Order with the earliest Registration Date.
 - The amount recorded as payment for each Valid Subscription Order equals the corresponding Remaining Amount Payable for Shares for that order ("**Recorded Payment Amount**").
 - If the total Unallocated Payment Amount is insufficient to pay the Remaining Amount Payable for Shares of the Valid Subscription Order under consideration, in the priority order set out above, AMY will **skip that Valid Subscription Order** and proceed to consider recording payment for the Valid Subscription Order with the next lower value.
 - The allocation of payment will continue until the total Unallocated Payment Amount **is fully used, or until** the total Unallocated Payment Amount **is insufficient to pay any Valid Subscription Order remaining on the list of unpaid Valid Subscription Orders.**

Illustrative Examples

Example 1: The Investor pays enough to cover all Valid Subscription Orders

Investor A has 2 Valid Subscription Orders at the Distribution Agent, with the following subscription information:



**Subscription
Information –
Investor A**

STT	Registration Date	No. of Shares subscribed	Subscription value (VND)	Deposit (VND)
Valid Subscription Order 1	T1	3,000	146,700,000	14,670,000
Valid Subscription Order 2	T2	8,000	391,200,000	39,120,000
Total		11,000	537,900,000	53,790,000

Assume the Allocation Ratio is 50%. The number of Shares allocated to the Investor and the remaining amount payable for each order are as follows:

**Allocation
Information –
Investor A**
(Allocation
ratio: 50%)

STT	Registration Date	Deposit	No. of shares allocated	Allocated Value (VND)	Remaining Amount Payable for Shares (VND)
Valid Subscription Order 1	T1	14,670,000	1,500	73,350,000	58,680,000
Valid Subscription Order 2	T2	39,120,000	4,000	195,600,000	156,480,000
Total		53,790,000	5,500	268,950,000	215,160,000

During the Payment Stage: the Investor pays **VND 215,160,000** into the Escrow Account without specifying which Valid Subscription Order it is for.

→ After the Purchase Payment Deadline: AMY will record payment for both Valid Subscription Orders. Total Recorded Payment Amount = **VND 215,160,000**.

→ The number of Shares the Investor successfully purchased is: **5,500 Shares**.

Example 2: The Investor pays only part of the total Remaining Amount Payable for Shares across the Valid Subscription Orders.

Investor B has 3 Valid Subscription Orders at the Distribution Agent, with the following subscription information:

**Subscription
Information –
Investor B**

**Subscription
Information -
Investor B**

STT	Registration Date	No. of Shares subscribed	Subscription value (VND)	Deposit (VND)
Valid Subscription Order 1	T1	5,000	244,500,000	24,450,000
Valid Subscription Order 2	T2	5,000	244,500,000	24,450,000
Valid Subscription Order 3	T2	7,000	342,300,000	34,230,000
Total		17,000	831,300,000	83,130,000

Assume the Allocation Ratio is 50%. The number of Shares allocated to the Investor and the remaining amount payable for each order are as follows:

**Allocation
Information -
Investor B**
(Allocation
ratio: 50%)

STT	Registration Date	Deposit	No. of shares allocated	Allocated Value	Remaining Amount Payable for Shares (VND)
Valid Subscription Order 1	T1	24,450,000	2,500	122,250,000	97,800,000
Valid Subscription Order 2	T2	24,450,000	2,500	122,250,000	97,800,000
Valid Subscription Order 3	T2	34,230,000	3,500	171,150,000	136,920,000
Total		83,130,000	8,500	415,650,000	332,520,000

During the Payment Stage: the Investor pays **VND 240,000,000** into the Escrow Account without specifying which Valid Subscription Order it is for.

→ After the Purchase Payment Deadline: AMY records payment in accordance with the principles set out in this Section, as follows:

- Priority is given to recording payment for the Valid Subscription Order with the largest Remaining Amount Payable for Shares first: priority order is Valid Subscription Order 3 > Valid Subscription Order 1 = Valid Subscription Order 2.

- Where two or more Valid Subscription Orders have the same Remaining Amount Payable for Shares, priority is given to the Valid Subscription Order with the earliest Registration Date: priority Valid Subscription Order 1 > Valid Subscription Order 2.
- Accordingly: AMY records payment for Valid Subscription Order 3 and Valid Subscription Order 1. Valid Subscription Order 2 remains unpaid and will not be allocated any Shares under its Allocation Result Notice, and its Deposit will not be refunded.

→ The number of Shares the Investor successfully purchased is: **6,000 Shares**.

→ The total Recorded Payment Amount for Valid Subscription Order 3 and Valid Subscription Order 1 is: **136,920,000 + 97,800,000 = VND 234,720,000**.

→ The Investor will forfeit the Deposit for Valid Subscription Order 2.

→ The Investor will be refunded the remaining surplus of **VND 5,280,000** (= the amount paid during the payment stage minus the total Recorded Payment Amount) after payment has been allocated to Valid Subscription Order 3 and Valid Subscription Order 1.

**See Section I.3.3.3 for details of the refund principles and treatment of the Deposit*

1. Principles for refunds and treatment of the Deposit

- a. Refund cases will be determined by AMY **separately for each Valid Subscription Order**. An Investor may receive multiple refunds, depending on the number of Valid Subscription Orders that meet the refund criteria. Refunds **are not based on the total amount paid and the total allocated value across the whole subscription round**, but are calculated independently for each Valid Subscription Order.
 - b. AMY will refund any overpaid amounts to Investors within 10 days from the date of the State Securities Commission's official letter confirming receipt of AMY's report on the results of its public offering of Shares, and AMY having completed the procedures to release the proceeds of the Offering.
 - c. AMY will refund any amounts (if any) to the Investor's bank account as recorded on the Subscription Form.
 - d. Cases eligible for a refund and treatment of the Deposit:
- Where an Investor's Valid Subscription Order has been confirmed but the Investor is subsequently not allocated any Shares (the number of Shares allocated = 0) for objective reasons through no fault of the Investor, including but not limited to:
 - Technical errors arising from the trading system or the Distribution Agent's order-receiving system;
 - Information discrepancies due to data-entry errors on the part of an intermediary organization, not attributable to the Investor;



- Changes in law or requirements from a competent regulatory authority during the processing of the file; etc.

In such cases, the Investor will be refunded the entire amount paid during the subscription stage and will not bear any other costs or liability.

- Where an Investor has paid into the Escrow Account but has not paid the full Deposit as stated in the Subscription Form, or has not paid the Deposit within the required time, or the content of the Deposit payment/transfer does not comply with the requirements, and AMY has determined the subscription to be an Invalid Subscription Order: the Investor will be refunded the amount paid into the Escrow Account.
- An Investor whose Valid Subscription Order was allocated the right to purchase Shares and who has paid more than 100% of the Allocated Value: the Investor will be refunded the entire surplus amount over the Allocated Value.
- An Investor whose Valid Subscription Order has been allocated the maximum payment by AMY under the principles in Section I.3.3.2, but whose amount paid during the payment stage exceeds the total Recorded Payment Amount: the Investor will be refunded the entire surplus amount over the Recorded Payment Amount.
- An Investor who has a Valid Subscription Order but fails to pay the full Allocated Value, or pays after the deadline, or whose payment content does not follow the required format/instructions, and whose payment for that Valid Subscription Order has been rejected by AMY: the Investor will not be refunded the Deposit and will not be allocated any Shares under the Allocation Result Notice for that Valid Subscription Order; the Investor will only be refunded any overpaid amount (if any) as follows: $\text{Refund amount} = \text{Amount Paid During the Subscription Stage} + \text{Amount Paid During the Payment Stage} - \text{the applicable Deposit}$.

1. Investor representations and warranties

The Investor agrees and represents to AMY that the statements below are true, accurate, and not misleading as of the date the Investor signs/confirms acceptance of the Subscription Form, and that these representations will be repeated on each date the Investor makes payment for the Share purchase and receives ownership of the Shares:

1. For domestic Investors:
 - For an organization: it is lawfully established and operating in Vietnam; it has a head office and clear, specific contact address and is operating normally. If the person signing the Subscription File and other necessary documents during the Share subscription process is not the legal representative, a power of attorney is required;
 - For an individual: has full civil act capacity (aged 18 or above, not subject to loss or restriction of civil act capacity), and holds a valid Citizen Identity Card/ID Card (CI/CID Card) at the time the Investor submits/signs/confirms the Subscription Form.



1. For foreign Investors: In addition to the requirements applicable to domestic Investors, foreign Investors (individuals/organizations) must register a securities trading code (Trading Code) with the Vietnam Securities Depository and Clearing Corporation (VSDC) through a custodian member before investing in the Vietnamese securities market, in accordance with law. Foreign Investors (individuals/organizations) must open an appropriate payment account with a payment service provider operating in Vietnam and comply with Vietnamese law in order to subscribe for AMY Shares;
2. The Investor undertakes to provide accurate and complete information in the Subscription File in accordance with these Guidelines, the Share Subscription Form, and/or AMY's requirements. All information provided in the Subscription Form and/or other information and documents provided by the Investor to AMY (including through the Distribution Agent) is true, complete, accurate, not misleading in any respect, and reflects the Investor's own free will. AMY bears no responsibility for the completeness, truthfulness, accuracy, or legality of the information and documents provided by the Investor;
3. The Investor's purchase of Shares does not violate Vietnamese law or the Investor's own charter/internal regulations;
4. The Investor has fully understood its rights, obligations, and interests, and the legal consequences of purchasing and investing in the Shares;
5. The Investor has obtained the necessary internal and third-party approvals and/or satisfied the conditions required by law, by competent state authorities, and/or under the Investor's own internal regulations (if applicable) to accept and act in accordance with these Guidelines and the Subscription Form. The Investor is responsible for the legality of the source of funds used to purchase the Shares;
6. Any document signed by the Investor must be signed by the Investor personally (if an individual) or by the Investor's lawful representative (if an organization).
7. By signing/confirming and submitting the Share Subscription Form to AMY (including through the Distribution Agent), the Investor will be deemed to have agreed to and confirmed that:
 - a) The Investor has had full access to the content and information relating to AMY's Share issuance, including the prospectus for the offering, the Share Offering Notice, and other documents necessary to make an investment decision regarding AMY Shares.
 - b) The Investor accepts and undertakes to comply with the entire content of these Guidelines and the Share Subscription Form;

- c) The Investor agrees to pay the Deposit to confirm its intention to purchase Shares and agrees to the treatment of the Deposit in accordance with these Guidelines. Where allocated the right to purchase Shares, the Investor agrees to purchase and pay for the Shares in full and on time as notified by AMY/the Distribution Agent, at which point the Deposit/Amount Already Paid will be used by AMY to offset the Investor's payment obligation for the Share purchase; and
- d) The Investor will carry out the procedures under these Guidelines and any other procedures AMY deems necessary to identify the individual/organization in the transaction and to verify the File and the legality and validity of the transaction. The Investor shall indemnify and hold AMY harmless from any loss or damage arising from the Investor's breach of any representation or warranty set out above, or any other undertaking or obligation of the Investor under these Guidelines and/or the Share Subscription Form.
- e) The Investor acknowledges and agrees that, in all cases, AMY has full discretion to calculate and determine whether a subscription is a Valid Subscription Order or an Invalid Subscription Order, the Allocated Value for each Valid Subscription Order, the Remaining Amount Payable for Shares, the refund amount for each Valid Subscription Order to the Investor, and other matters arising during the Share distribution process; except in the case of a clear calculation error, the figures calculated by AMY shall be final.
- f) During the subscription stage, the payment stage, and/or the Share distribution period, if AMY/the Distribution Agent sends the Investor a notice by email and/or requests the Investor to confirm/respond/act in accordance with instructions within a specified period stated in the notice, and the Investor fails to view, misses, or is late in reading or responding/confirming beyond the deadline stated in any notice from AMY/the Distribution Agent, whether intentionally or unintentionally and under any circumstances, the Investor shall bear full responsibility. The Investor confirms that continuing to pay for the Share purchase and/or not objecting (remaining silent) within the period stated in the notice shall be deemed unconditional acceptance by the Investor of the content of that notice from AMY/the Distribution Agent.

CANCELLATION OF THE OFFERING

1. Cases of cancellation of the Offering:

The Offering will be cancelled if the distribution of Shares fails to meet the minimum condition that at least 10% of the Issuer's voting shares be sold to at least 100 investors

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who are not major shareholders, or in other cases specified in Article 28 of the Law on Securities.

2. Plan for refunding Investors:

Where the SSC decides to cancel the Share offering pursuant to Article 28 of the Law on Securities, within 07 (seven) working days from the date of the SSC's decision to cancel the Offering, the Issuer will publish information about the cancellation of the Offering on 01 (one) electronic newspaper or in 03 (three) consecutive print editions, and will withdraw the Shares already issued, while refunding the entire Share purchase amount to investors within 15 (fifteen) days from the date the Offering is cancelled, and will carry out the related procedures and documentation as required.

3. Method for withdrawing issued Shares:

- For Shares already deposited: the Company will coordinate with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and depository members (the securities company where the investor opened a securities account and deposited the Company's Shares) to carry out the Share withdrawal procedure in accordance with VSDC regulations.
- For Shares not yet deposited: Investors shall carry out the Share withdrawal procedure at AMY's head office (during business days) as notified by the Company regarding the cancellation of the Offering referred to above.

1. Method for refunding the Share purchase amount:

AMY will transfer the entire Share purchase amount to the Investor's bank account provided by the Distribution Agent in the Investor List (the Distribution Agent to rely on the information provided by the Investor in the Subscription Form).

2. Compensation commitments to Investors in the event of non-compliance with the above deadline:

Where the deadline for refunding the entire Share purchase amount to Investors is exceeded, AMY shall bear late-payment interest on the overdue amount, calculated from the due date until the entire overdue amount and late-payment interest have been paid in full to the Investor. The late-payment interest rate shall be 100% of the average 12-month deposit interest rate (interest paid at maturity) of four Vietnamese joint stock commercial banks, namely the Bank for Foreign Trade of Vietnam (Vietcombank), the Bank for Investment and Development of Vietnam (BIDV), the Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank), and the Bank for Agriculture and Rural Development of Vietnam (Agribank), applied to the corresponding number of days of delay. This interest rate shall be determined as of the payment due date.

DETAILED INSTRUCTIONS ON THE METHOD OF SUBSCRIPTION AND PAYMENT FOR SHARE PURCHASE

- **Applicable to:** Investors purchasing Shares through the Distribution Agent

- **Location:** See details in Appendix 02 attached to these Guidelines.
- **List of documents for the Share subscription file and payment instructions:** See details in Appendix 01 attached to these Guidelines.
- Steps to be taken: Investors should note and comply with the timelines of the Offering set out in Section I.2 of these Guidelines.

Step Actions to be taken – [Distribution Agent]

- Step 1 Investor registers and submits the Subscription File for Share purchase to the Distribution Agent:** - The Investor completes the procedures for submitting the Subscription File and provides all information required to complete the Subscription File as instructed in Appendix 01. - If an Investor who has already subscribed wishes to purchase additional Shares after having already submitted a Subscription File: the Investor shall submit a new, separate Subscription File independent of the previously submitted one and pay the corresponding additional Deposit.
- Step 2 Investor pays the Deposit for the Share purchase** The Investor follows the Distribution Agent's instructions to pay the Deposit so that the funds are recorded in the Escrow Account within the required period, using the following format: Transfer content: **[Distribution Agent] [Investor name] [Business Registration Certificate/ID card/Passport/Securities Trading Code/equivalent] nop tien mua [Number of Shares] cp AMY; or [Distribution Agent] [Investor name] [Business Registration Certificate/ID card/Passport/Securities Trading Code/Equivalent] payment for [Number of shares] AMY shares**
- Step 3 AMY sends the allocation results to the Distribution Agent, which then emails the Allocation Result Notice to each Investor who purchased through it.**
- Step 4 Investor pays for the allocated Shares.** After receiving the Allocation Result Notice from the Distribution Agent, the Investor pays the remaining amount as instructed in the Allocation Result Notice.
- Step 5 AMY notifies the Distribution Agent, which then emails each Investor with the Share purchase results, including the number of Shares successfully purchased and any amount refunded (if any).**
- Step 6 AMY refunds any surplus to the Investor (if any):** AMY will refund any surplus payment made by the Investor for the Share purchase, in accordance with these Guidelines, to the bank account registered on the Subscription Form.
- Step 7 For Investors who did not authorize the centralized custody procedure:** the Investor shall collect the SOC (hard copy) at AMY's office at Lot 1, Thái Hòa – Liễu Sơn – Liên Hòa Industrial Park, Liên Hòa Commune, Phú Thọ Province, Vietnam.

APPENDIX 01

LIST OF DOCUMENTS FOR THE SHARE SUBSCRIPTION FILE

For domestic individual Investors

No.	Document	Quantity	Format
1	Subscription Form (Appendix 03 of these Guidelines)	02	Valid Subscription Form: fully and accurately completed, confirmed by the Investor and the Distribution Agent or the organization receiving the subscription
2	Valid Citizen Identity Card/ID Card	01	Copy certified by the Distribution Agent or the organization receiving the subscription
3	Payment order/transfer receipt/document evidencing that the Investor validly paid into AMY's Escrow Account before the prescribed deadline	01	Copy showing the time of payment into AMY's escrow account

For foreign individual Investors

Foreign individual Investors must register a securities trading code (Trading Code) with VSDC through a custodian member before investing in the Vietnamese securities market, in accordance with law.

No.	Document	Quantity	Format
1	Subscription Form (Appendix 03 of these Guidelines)	02	Valid Subscription Form: fully and accurately completed, confirmed by the Investor and the Distribution Agent or the organization receiving the subscription
2	Passport	01	Copy certified by the Distribution Agent or the organization receiving the subscription
3	Securities trading code certificate issued by VSDC	01	Copy certified by the Distribution Agent or the organization receiving the subscription
4	Document evidencing the Investor's residency status in Vietnam, to be one of the following;; Temporary residence card; Visa card; Visa exemption card; Permanent	01	Copy certified by the Distribution Agent or the organization receiving the

No.	Document	Quantity	Format
	residence card, etc. <i>(Applicable to foreign Investors residing in Vietnam)</i>		subscription
5	Bank confirmation of the opening of an indirect investment account (if any) <i>(the indirect investment account will be used for payment of the Share purchase and for refunding amounts to the Investor in the cases prescribed) (Applicable to foreign Investors not residing in Vietnam)</i>	01	Copy certified by the Distribution Agent or the organization receiving the subscription
6	Payment order/transfer receipt/document evidencing that the Investor validly paid into AMY's Escrow Account before the prescribed deadline	01	Copy showing the time of payment into AMY's Escrow Account

For domestic institutional Investors:

No.	Document	Quantity	Format
1	Subscription Form (Appendix 03 of these Guidelines)	02	Valid Subscription Form: fully and accurately completed, confirmed by the Investor and the Distribution Agent or the organization receiving the subscription
2	Enterprise/Business Registration Certificate or other document of equivalent validity	01	Copy certified by the Distribution Agent or the organization receiving the subscription
3	Payment order/transfer receipt/document evidencing that the Investor validly paid into AMY's Escrow Account before the prescribed deadline	01	Copy showing the time of payment into AMY's Escrow Account
4	Power of attorney for the person authorized to act on behalf of the organization to carry out the procedures	01	Copy certified by the Distribution Agent or the organization receiving the subscription
5	Citizen Identity Card/ID Card/Passport of the legal representative and the person authorized to carry out the transaction (if any)	01	Copy certified by the Distribution Agent or the organization receiving the subscription
6	Letter of introduction for submitting the subscription file (if any)	01	Original or copy certified by the Distribution Agent or the

No.	Document	Quantity	Format
			organization receiving the subscription
7	Citizen Identity Card/ID Card/Passport of the person so introduced (if any)	01	Copy certified by the Distribution Agent or the organization receiving the subscription

For foreign institutional Investors

Foreign institutional Investors must register a securities trading code (Trading Code) with VSDC through a custodian member before investing in the Vietnamese securities market, in accordance with law.

No.	Document	Quantity	Format
1	Subscription Form (Appendix 03 of these Guidelines)	02	Valid Subscription Form: fully and accurately completed, confirmed by the Investor and the Distribution Agent or the organization receiving the subscription
2	Identification documents of the organization (including but not limited to: Establishment License, Prospectus for the fund, or other equivalent legal documents)	01	Copy certified by the Distribution Agent or the organization receiving the subscription
3	Passport of the legal representative or authorized representative of the organization signing the Subscription Form	01	Copy certified by the Distribution Agent or the organization receiving the subscription
4	Power of attorney and/or documentation evidencing the authority of the legal representative or authorized representative to sign the Subscription Form on behalf of the organization	01	Copy certified by the Distribution Agent or the organization receiving the subscription
5	Securities trading code certificate issued by VSDC (initial and most recent amended version)	01	Copy certified by the Distribution Agent or the organization receiving the subscription
6	Bank confirmation of the opening of an indirect investment account (if any)	01	Copy certified by the Distribution Agent or the organization receiving the subscription



No.	Document	Quantity	Format
7	Seal registration certificate (if any)	01	Copy certified by the Distribution Agent or the organization receiving the subscription
8	Payment order/transfer receipt/document evidencing that the Investor validly paid into AMY's Escrow Account before the prescribed deadline	01	Copy showing the time of payment into AMY's Escrow Account

APPENDIX 02

LIST OF DISTRIBUTION AGENTS

Vietcap Securities Joint Stock Company (Vietcap)

Head Office

15th Floor, Bitexco Financial Tower, 2 Hải Triều, Sài Gòn Ward, Ho Chi Minh City

Tel: (84-28) 3914 3588 Fax: (84-28) 3914 3209

Website: www.vietcap.com.vn

Nguyễn Huệ Transaction Office

3rd Floor, Vinatex – Tài Nguyên Building, 10 Nguyễn Huệ, Sài Gòn Ward, Ho Chi Minh City

Tel: (84-28) 8882 6868 Fax: (84-28) 3914 3209

Hàm Nghi Transaction Office

16th Floor, Doji Building, No. 81-83-83B-85 Hàm Nghi, Sài Gòn Ward, Ho Chi Minh City

Tel: (84-28) 8882 6868

Hanoi Branch

6th Floor, Building No. 109 Trần Hưng Đạo Street, Cửa Nam Ward, Hanoi

Tel: (84-24) 6262 6999 Fax: (84-24) 6278 2688

Mỹ Đình Transaction Office

SAP.A09, Tower A – HH2-1 High-Rise Apartment Building (The Matrix One), Từ Liêm Ward, Hanoi

Tel: (84-28) 8882 6868 Fax: (84-24) 6278 2688

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APPENDIX 03

SHARE SUBSCRIPTION FORM TEMPLATE APPLICABLE TO INVESTORS SUBSCRIBING THROUGH A DISTRIBUTION AGENT

(Continued on next page)

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GIẤY ĐĂNG KÝ MUA CỔ PHIẾU

SHARE SUBSCRIPTION FORM

Kính gửi /
Respectfully to:

Công ty Cổ phần Chứng khoán Vietcap với tư cách Đại lý phân phối
Cổ Phiếu của Công ty Cổ phần Công nghiệp Á Mỹ (AMY)

*Vietcap Securities Joint Stock Company as Share Distribution Agent
of Asia-US Industrial Joint Stock Company (AMY)*

A. Thông tin về người đăng ký mua Cổ Phiếu / *Information of the share subscriber:*

STT/No	Nội dung/Items	Thông tin đăng ký/Subscription information
1	Tên cá nhân/tổ chức: <i>Name of individual/institution:</i>	
2	Địa chỉ liên hệ/ Địa chỉ trụ sở/ <i>Contact Address / Head Office Address¹:</i>	
3	Giấy chứng nhận đăng ký doanh nghiệp/Quyết định thành lập/Mã số giao dịch chứng khoán/CCCD/CC/Hộ chiếu/ tương đương: <i>Business Registration Certificate/ Establishment Certificate/Securities Trading Code/ ID card/Passport/ equivalent:</i>	
3.1	Số/Number:	
3.2	Ngày cấp/Date of issue:	
3.3	Nơi cấp: <i>Place of issue:</i>	
4	Điện thoại/Phone number:	
5	Email:	
6	Fax:	
7	Thông tin tài khoản ngân hàng (Tài khoản đứng tên cá nhân/ tổ chức đăng ký mua Cổ Phiếu)/Bank account information (Account name of the share subscriber) - Lưu ý/Note: Nhà Đầu Tư đồng ý rằng Tài khoản này sẽ được sử dụng để	

¹ Cá nhân có quốc tịch nước ngoài và cá nhân không quốc tịch cung cấp thông tin địa chỉ cư trú ở nước ngoài và địa chỉ đăng ký cư trú ở Việt Nam (nếu có) / *Individuals with foreign nationality and individuals with no nationality shall provide information on their overseas residence addresses and registered residence addresses in Vietnam (if any)*

	<i>nhận tiền hoàn trả trong các trường hợp theo quy định./The Investor agrees that this Account shall be used to receive refunds in cases as stipulated by regulations.</i> - <i>Đối với NĐT nước ngoài không cư trú tại Việt Nam, số tài khoản đăng ký tại mục này là số Tài khoản Vốn đầu tư gián tiếp (IICA)/For foreign investors not residing in Vietnam, the registered account number must be the Indirect Investment Capital Account number (IICA)</i>	
7.1	Số tài khoản/Account number:	
7.2	Tên chủ tài khoản/Account name:	
7.3	Tại ngân hàng/At bank:	
7.4	Chi nhánh/Branch:	
8	Thông tin người đại diện theo pháp luật/ người đại diện được ủy quyền (đối với nhà đầu tư là tổ chức)/ <i>Legal representative/ Authorized Representative (for institutional investor)</i>	
8.1	Họ và tên/Full name:	
8.2	Số CCCD/ CC /Hộ chiếu/No. of ID Card/Passport:	
8.3	Ngày cấp/Date of issue:	
8.4	Nơi cấp/Place of issue:	
8.5	Chức vụ/Position:	
8.6	Quốc tịch/Nationality:	
8.7	Theo giấy ủy quyền/Power of attorney:	

B. Thông tin về Cổ Phiếu đăng ký mua/Information of the subscribed shares:

Tôi/Chúng tôi ("**Nhà Đầu Tư**") tự nguyện và có nhu cầu mua Cổ Phiếu của AMY chào bán lần đầu ra công chúng ("**Cổ Phiếu AMY**" hoặc "**Cổ Phiếu**") với thông tin chi tiết như sau/I/We voluntarily express our intention to subscribe for the shares of AMY ("**AMY Shares**" or "**Shares**") in this initial public offering with the following details:

STT/No	Nội dung/Items	Thông tin đăng ký/Subscription information
1	Tên Cổ Phiếu/Share name:	Cổ Phiếu Công ty Cổ phần Công nghiệp Á Mỹ

		<i>Shares of Asia-US Industrial JSC</i>
2	Loại Cổ Phiếu/ <i>Shares type:</i>	Cổ Phiếu phổ thông <i>Common shares</i>
3	Số lượng Cổ Phiếu đăng ký mua/ <i>Number of subscribed shares:</i> (<i>Lưu ý/Notes: Số lượng cổ phần đăng ký mua tối thiểu là 100 Cổ Phiếu và là bội số của 100 Cổ Phiếu. Số lượng cổ phần đăng ký mua tối đa là 8.027.800 Cổ Phiếu/The number of subscribed shares must be at least 100 and be a multiple of 100 shares. The subscribed shares cannot be higher than 8,027,800 shares</i>)	Cổ Phiếu/ <i>shares</i>
4	Giá chào bán/ <i>Offering price:</i>	48.900 VND/Cổ Phiếu (<i>VND/share</i>)
5	Tổng giá trị đăng ký mua/ <i>Total subscription value:</i> (<i>Được tính bằng Giá chào bán (x) nhân với Số lượng Cổ Phiếu đăng ký mua/Calculated by Offering price multiplied by Number of subscribed shares</i>)	VND (bằng chữ: đồng) (<i>in words: Vietnamese Dong</i>)

C. Thông tin đăng ký nhận Giấy chứng nhận sở hữu Cổ Phiếu/*Registration information for receipt of Share Ownership Certificate*

Nội dung/ <i>Items</i>	Thông tin đăng ký/ <i>Subscription information</i>
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Đăng ký lưu ký Cổ Phiếu và nhận thông tin chứng nhận sở hữu Cổ Phiếu qua hình thức/ <i>Register to deposit Shares and receive the Share Ownership Certificate information via:</i>	☐ Lưu ký tập trung tại VSDC Nhà Đầu Tư ủy quyền không hủy ngang cho AMY, với tư cách là Tổ chức phát hành, thực hiện thủ tục đăng ký, lưu ký toàn bộ số Cổ Phiếu được phân phối theo Giấy Đăng Ký Mua Cổ Phiếu này tại Tổng Công ty Lưu ký và Bù trừ Chứng khoán Việt Nam ("VSDC"). Cổ Phiếu sẽ được ghi nhận và phân bổ vào tài khoản lưu ký chứng khoán của Nhà Đầu Tư theo thông tin cung cấp dưới đây. <i>Centralized Deposit at VSDC</i> <i>The Investor irrevocably authorizes AMY, as the Issuer, to register and deposit all shares distributed under this Share Purchase Registration Form at the Vietnam Securities Depository and Clearing Corporation ("VSDC"). The shares will be recorded and allocated to the Investor's securities depository account according to the information provided below.</i> • Số tài khoản lưu ký chứng khoán/ <i>Securities custody account number:</i> • Công ty chứng khoán hoặc Ngân hàng lưu ký/ <i>Securities company or Custodian bank:</i> • Mã SID/ <i>SID Code:</i>
	☐ Nhận trực tiếp tại AMY/ <i>Receive directly at AMY</i>

D. Thông tin về việc đặt cọc cho giao dịch đăng ký mua Cổ Phiếu AMY/ *Information of the deposit for the share subscription transaction*

1. Nhà Đầu Tư xác nhận đặt cọc và thanh toán tiền mua Cổ Phiếu AMY như sau: / *The Investor confirms the deposit and the payment for the share subscription as follows:*

- Đặt cọc 10% Tổng giá trị đăng ký mua tương đương: VND (bằng chữ: đồng) ("**Tiền Đặt Cọc**") theo thời hạn quy định tại mục D.3 hoặc thời hạn khác theo quyết định và thông báo của AMY/ĐLPP tại từng thời điểm / *Deposit 10% of the Total Subscription Value is* VND (in words: Vietnamese Dong) within the deadline specified in Section D.3 or within another deadline as decided and notified by AMY/Distributor



Agent from time to time (the “Deposit”).

- Thanh toán đầy đủ, đúng hạn số tiền còn lại theo thông báo kết quả phân bổ Cổ Phiếu của AMY/ĐLPP (“Thông Báo Kết Quả Phân Bỏ”) theo thời hạn thông báo của AMY/ĐLPP/
Make full and timely payment for the remaining amount as specified in the Share Allocation Result Notice (the “Share Allocation Result Notice”), within the deadline announced by AMY/Distribution Agent.

2. Thông tin tài khoản nhận Tiền Đặt Cọc và nhận tiền thanh toán mua Cổ Phiếu AMY như sau (“Tài Khoản Nhận Tiền Mua Cổ Phiếu AMY”): */The bank account information for receiving the Deposit Amount and the Share Subscription Payment to AMY is as follows (the “Share Subscription Payment Account”):*

- Chủ tài khoản thụ hưởng/*Account Name*: **CONG TY CO PHAN CONG NGHIEP A MY**
- Số tài khoản/*Account Number*: **58689999**
- Mở tại/*Branch*: **Ngân hàng TMCP Công thương Việt Nam – chi nhánh Bình Xuyên / Vietnam Joint Stock Commercial Bank for Industry and Trade (“Vietinbank”) – Bình Xuyên Branch**
- Nội dung: [ĐLPP] [Tên NĐT] [GCNĐKDN/CCCD/CC/MSGD/tương đương] nộp tiền mua [Số lượng Cổ Phiếu] cp AMY; hoặc/or

Description: [Distribution Agent] [Investor Name] [Business Registration Certificate/ID Card/Securities Trading code/equivalent] payment for [Number of shares] AMY shares

* *Chú ý: Nội dung nộp tiền thanh toán của Nhà Đầu Tư phải đầy đủ theo hướng dẫn trên, và là căn cứ để xác nhận số lượng Cổ Phiếu đăng ký mua thành công của Nhà Đầu Tư.*

Note: The payment description must fully follow the above-mentioned instructions, and shall be used to verify the number of shares successfully subscribed.

3. Thời hạn thanh toán/*Payment Deadline*:

- Tiền Đặt Cọc phải được chuyển vào Tài Khoản Nhận Tiền Mua Cổ Phiếu AMY nêu tại mục 2 chậm nhất vào ngày nộp hồ sơ đăng ký mua Cổ Phiếu. *The Deposit must be transferred to AMY’s Share Subscription Payment Account specified in Section 2 on the Share Subscription Date.*
- Số tiền mua Cổ Phiếu còn lại phải được thanh toán vào Tài Khoản Nhận Tiền Mua Cổ Phiếu AMY chậm nhất theo thời hạn tại Thông Báo Kết Quả Phân Bỏ. *The remaining share subscription amount must be paid into AMY’s Share Subscription Payment Account no later than the deadline specified in the Share Allocation Result Notice.*

4. Một số lưu ý về nộp tiền đặt cọc và thanh toán tiền mua Cổ Phiếu AMY, cụ thể như sau/
Notes on Deposit and Share Subscription Payments for shares of AMY:

- Trường hợp AMY nhận được Tiền Đặt Cọc và/hoặc khoản tiền mua Cổ Phiếu AMY theo Thông Báo Kết Quả Phân Bỏ sau thời hạn quy định, Nhà Đầu Tư có trách nhiệm cung cấp cho AMY tài liệu chứng minh Nhà Đầu Tư đã thanh toán Tiền Đặt Cọc và/hoặc khoản tiền mua cổ phiếu AMY theo Thông Báo Kết Quả Phân Bỏ trước thời hạn quy định (bao gồm nhưng không giới hạn: sao kê tài khoản, xác nhận của ngân hàng có liên quan,...) và trong trường hợp này, AMY có toàn quyền quyết định lệnh đăng ký mua Cổ phiếu của Nhà Đầu Tư có được coi là Lệnh Đăng Ký Hợp Lệ theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu hay không./ *In the event that AMY receives the Deposit and/or the share subscription payment specified in the Share Allocation Result Notice after the prescribed deadline, the Investor shall provide supporting documents evidencing that such payment was made prior to the deadline (including but not limited to account statements, confirmations from the relevant bank, etc.). In such case, AMY shall have sole discretion to determine whether the Investor's subscription order is deemed a Valid Subscription Order under the Guidelines for Share Subscription and Payment.*
- Trường hợp nội dung chuyển khoản để nộp Tiền Đặt Cọc và/hoặc thanh toán tiền mua cổ phiếu AMY theo Thông Báo Kết Quả Phân Bỏ không đảm bảo đúng cú pháp theo mục 2 Giấy đăng ký mua cổ phiếu này hoặc theo Thông Báo Kết Quả Phân Bỏ hoặc theo nội dung Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu, Nhà Đầu Tư có trách nhiệm thực hiện thủ tục tra soát/điều chỉnh lại nội dung nộp tiền và cung cấp tài liệu tra soát/điều chỉnh có xác nhận của ngân hàng có liên quan chậm nhất vào 16h00 ngày cuối cùng của giai đoạn đăng ký mua theo Hướng Dẫn Đăng Ký và nộp tiền mua cổ phiếu đối với Tiền Đặt Cọc hoặc chậm nhất theo thời hạn tại Thông Báo Kết Quả Phân Bỏ đối với số tiền thanh toán còn lại. Trong trường hợp này, AMY được toàn quyền quyết định lệnh đăng ký mua Cổ phiếu của Nhà Đầu Tư có được coi là Lệnh Đăng Ký Hợp Lệ theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu hay không./ *In the event that the transfer description for payment of the Deposit and/or the share subscription payment to AMY pursuant to the Share Allocation Result Notice does not comply with the prescribed syntax under Section 2 of this Share Subscription Form, such Notice, or the Guidelines for Share Subscription and Payment, the Investor shall be responsible for conducting the investigation/adjustment procedures and providing the relevant bank-certified documents no later than 16h00 on the last day of the Subscription Period in accordance with the Guidelines for Share Subscription and Payment in respect of the Deposit, or by the deadline specified in the Share Allocation Result Notice in respect of the share subscription payment. In such cases, AMY shall have sole discretion to determine whether the Investor's subscription order is deemed a Valid Subscription Order under the Guidelines for Share Subscription and Payment*
- Trường hợp Nhà Đầu Tư thực hiện nộp Tiền Đặt Cọc và/hoặc thanh toán tiền mua cổ phiếu theo Thông Báo Kết Quả Phân Bỏ không đúng, không đầy đủ (bị thiếu) theo quy định, AMY được toàn quyền quyết định xử lý lệnh đăng ký mua Cổ Phiếu của Nhà Đầu Tư theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu./ *In the event that the Investor makes payment of the Deposit and/or the share subscription payment pursuant to the Share Allocation Result*

Notice in an incorrect or incomplete manner (including any shortfall) as prescribed, AMY shall have sole discretion to handle the Investor's share subscription order in accordance with the Guidelines for Share Subscription and Payment.

- Các trường hợp hoàn trả tiền và không hoàn trả tiền cho Nhà Đầu Tư sẽ được thực hiện theo quy định về Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu kèm theo Thông báo chào bán Cổ Phiếu lần đầu ra công chúng của AMY đã được đăng tải công bố thông tin trên địa chỉ website: www.amy.vn/ ("**Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu**"). *Cases where the Deposit is refundable or non-refundable to the Investor shall be conducted in accordance with the Guidelines for Share Subscription and Payment attached to AMY's Initial Public Offering Notice item, which has been publicly disclosed on the website: www.amy.vn/ ("**Guidelines for Share Subscription and Payment**").*

E. Các cam kết, cam đoan và bảo đảm của Nhà Đầu Tư:

Nhà Đầu Tư đồng ý, cam kết, cam đoan và bảo đảm rằng các khẳng định dưới đây là đúng, trung thực và không gây nhầm lẫn vào ngày Nhà Đầu Tư ký/xác nhận Giấy đăng ký mua cổ phiếu này và các cam đoan này sẽ được lặp lại vào (mỗi) ngày Nhà Đầu Tư thực hiện thanh toán tiền mua và nhận quyền sở hữu Cổ Phiếu: *I/We, the Investor, agree, covenant, represent, warrant, and undertake that the following statements are true, accurate, and not misleading as of the date on which I/We sign/confirm this Share Subscription Form, and that such representations shall be deemed repeated on each date on which I/We make payment for and take ownership of the Shares:*

- Trường hợp Nhà Đầu Tư là tổ chức:** Chúng tôi là một tổ chức được thành lập hợp lệ và hoạt động theo pháp luật và đang tồn tại hoạt động bình thường theo pháp luật quốc gia nơi thành lập. Nếu người ký Giấy đăng ký mua Cổ Phiếu này, các hồ sơ đăng ký mua Cổ Phiếu và các văn bản cần thiết khác trong quá trình đăng ký mua Cổ Phiếu không phải là người đại diện theo pháp luật thì phải có văn bản ủy quyền. *For Institutional Investors: We are a legal entity duly established and lawfully operating under the laws of the jurisdiction in which we are incorporated, and remain in good legal standing. If the person signing this Share Subscription Form, the share subscription documents and other necessary documents during the share subscription process is not the legal representative, there must be a written authorization;*
- Trường hợp Nhà Đầu Tư là cá nhân:** Tôi có đầy đủ năng lực hành vi dân sự mà một cá nhân theo quy định của Bộ Luật Dân Sự (hoặc năng lực tương đương theo quy định của pháp luật quốc gia cư trú/công dân/lãnh thổ nơi Tôi có quốc tịch), có thẻ Căn cước, Căn cước công dân (Thẻ CC/CCCD)/Hộ chiếu còn hiệu lực tại thời điểm nộp/ký/xác nhận Giấy đăng ký mua Cổ Phiếu này và các hồ sơ đăng ký mua Cổ Phiếu. *For Individual Investors: I possess all civil capacity as an individual as prescribed under the Civil Code (or an equivalent capacity as stipulated by the laws of the country/territory of which I am a national), have a valid ID card /Passport at the time of submitting/signing/confirming this Share Subscription Form and the share subscription documents;*

- (iii) Đối với Nhà Đầu Tư nước ngoài: Ngoài quy định tại mục (i), (ii) trên, Nhà Đầu Tư nước ngoài (cá nhân/tổ chức) cần đăng ký mã số giao dịch chứng khoán (MSGD/Tradingcode) với Tổng công ty Lưu ký và Bù trừ chứng khoán Việt Nam (VSDC) thông qua thành viên lưu ký trước khi thực hiện đầu tư trên thị trường chứng khoán Việt Nam theo quy định pháp luật. Nhà Đầu Tư nước ngoài (cá nhân/tổ chức) phải mở tài khoản thanh toán phù hợp tại các tổ chức cung ứng dịch vụ thanh toán đang hoạt động trên lãnh thổ Việt Nam và tuân thủ pháp luật Việt Nam để thực hiện giao dịch đăng ký mua Cổ Phiếu AMY/ **For Foreign Investors:** *In addition to the provisions set out in items (i) and (ii) above, foreign investors (individuals or institutions) are required to obtain a securities trading code ("Trading Code") from the Vietnam Securities Depository and Clearing Corporation ("VSDC") through a depository member prior to making any investments in the Vietnamese securities market, in accordance with applicable laws. Foreign investors must also open an appropriate payment account with a payment service provider duly licensed and operating in Vietnam, and comply with Vietnamese laws in order to subscribe for amy Shares.*
- (iv) Nhà Đầu Tư chịu trách nhiệm về tính hợp pháp của nguồn vốn mua Cổ Phiếu này. Nhà Đầu Tư cam kết đã có được đầy đủ các chấp thuận cần thiết theo quy định nội bộ và bởi bên thứ ba (bao gồm nhưng không giới hạn nhà thầu, của vợ/chồng (nếu có)) và các chấp thuận, giấy phép, cho phép hoặc phê duyệt do cơ quan nhà nước cấp hay thông báo, báo cáo cho cơ quan nhà nước và/hoặc đã đáp ứng các điều kiện cần thiết theo quy định pháp luật, quy định của cơ quan nhà nước có thẩm quyền và/hoặc quy định nội bộ của Nhà Đầu Tư để ký kết, chuyển giao và thực hiện nghĩa vụ của Nhà Đầu Tư theo Giấy Đăng Ký Mua Cổ Phiếu. Việc Nhà Đầu Tư ký/xác nhận Giấy Đăng Ký Mua Cổ Phiếu này sẽ tạo thành các nghĩa vụ pháp lý có giá trị ràng buộc đối với Tôi/Chúng tôi. *I/We are responsible for the legality of the source of funds used for the share purchase and have obtained the necessary consents and approvals (including, but not limited to, any necessary spousal approvals, licenses, permits, consents, approvals issued by competent authorities, or notifications submitted to state authorities) to enter into, transfer and perform my/our obligations under this Share Subscription Form. This Share Subscription Form shall constitute legally binding obligations on me/us.*
- (v) Nhà Đầu Tư đã đọc, hiểu và đồng ý với toàn bộ các nội dung được nêu tại Giấy Đăng Ký Mua Cổ Phiếu này/ *The Investor has read, understood, and agreed to all the contents stipulated in this Share Subscription Form.*
- (vi) Nhà Đầu Tư cam kết cung cấp đúng, đầy đủ hồ sơ đăng ký mua Cổ Phiếu theo Giấy Đăng Ký Mua Cổ Phiếu, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và/hoặc yêu cầu của AMY/ĐLPP. Toàn bộ các thông tin được Nhà Đầu Tư cung cấp theo Giấy Đăng Ký Mua Cổ Phiếu này và/hoặc các thông tin, tài liệu khác được Nhà Đầu Tư cung cấp cho AMY (bao gồm thông qua ĐLPP) là trung thực, đầy đủ, hợp pháp, chính xác, không sai lệch về bất kỳ khía cạnh và xuất phát từ ý chí của chính Nhà Đầu Tư. Nhà Đầu Tư cam kết chịu sự ràng buộc đối với những thông tin đã cung cấp và nộp trong Giấy Đăng Ký Mua Cổ Phiếu này, AMY không có bất kỳ trách nhiệm đối với tính đầy đủ, trung thực, chính xác, hợp

pháp của các thông tin, tài liệu do Nhà Đầu Tư cung cấp./ *The Investor undertakes to provide complete and accurate subscription documents in accordance with this Share Subscription Form, the Guidelines for Share Subscription and Payment, and/or as required by AMY/Distribution Agent. All information and documents provided by the Investor under this Share Subscription Form and/or otherwise submitted to AMY (including through the Distribution Agent) are truthful, complete, lawful, accurate, not misleading in any respect, and made voluntarily by the Investor. Unless and until otherwise notified by AMY (as the Issuance Collection Agent), the Investor undertakes to remain bound by the information provided and submitted under this Share Subscription Form, and AMY shall not bear any responsibility for the completeness, truthfulness, accuracy, or legality of the information and documents provided by the Investor.*

- (vii) Nhà Đầu Tư đã được tiếp cận đầy đủ các nội dung và thông tin liên quan đến đợt chào bán Cổ Phiếu, bao gồm cả Bản cáo bạch đăng ký chào bán Cổ Phiếu ra công chúng của AMY, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và các tài liệu cần thiết khác để đưa ra quyết định đầu tư vào Cổ Phiếu. Nhà Đầu Tư xác nhận đã đọc, hiểu, chấp thuận và đồng ý thực hiện vô điều kiện, không hủy ngang theo toàn bộ các nội dung trong các tài liệu nêu trên./ *The Investor has been fully informed of all contents and information related to the Share Offering, including the Prospectus for the public offerings of AMY Shares, the Guidelines for Share Subscription and Payment and other necessary documents to make investment decision. The Investor has read, understood, accepted and agreed to comply with all provisions set forth in the aforementioned documents.*
- (viii) Nhà Đầu Tư đồng ý thực hiện việc thanh toán được nêu tại Mục D trên đây và đồng ý với việc xử lý Tiền Đặt Cọc và tiền thanh toán mua cổ phiếu AMY theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu / *I/We agree to make the payment specified in Section D above and agree that the handling of the Deposit shall be carried out in accordance with the Guidelines for Share Subscription and Payment.*
- (ix) Số lượng Cổ Phiếu được phép mua trên thực tế do AMY xác định dựa trên tỷ lệ giữa số lượng Cổ Phiếu được phép chào bán và tổng số lượng Cổ Phiếu đã được đăng ký mua hợp lệ và được phân phối theo quy định tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu kèm theo Thông báo chào bán Cổ Phiếu lần đầu ra công chúng của AMY đã được đăng tải công bố thông tin trên địa chỉ website: www.amy.vn/. Nhà Đầu Tư từ bỏ mọi quyền yêu cầu, khiếu nại, khiếu kiện (nếu có) đối với AMY trong trường hợp số lượng Cổ Phiếu mà Nhà Đầu Tư được phép mua trên thực tế thấp hơn số lượng Cổ Phiếu mà Nhà Đầu Tư đã đăng ký mua, trừ trường hợp có sai sót tính toán một cách rõ ràng. / *The actual number of Shares allowed to be purchased shall be determined by AMY based on the ratio between the number of Shares allowed to be offered and the total number of valid, successfully subscribed, and lawfully distributed shares in accordance with applicable laws. I/We waive any rights to request, complain, and initiate legal proceedings (if any) against AMY in the event that the actual number of Shares that I/We are allocated to purchase is lower than the*

number of Shares that I/We have registered to purchase, except in the case of obvious calculation errors.

- (x) Trường hợp được mua Cổ Phiếu AMY theo thông báo của AMY/ĐLPP, Tôi/Chúng tôi đồng ý mua và thanh toán tiền mua Cổ Phiếu AMY đầy đủ, đúng hạn theo thông báo của AMY/ĐLPP và theo quy định tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu. Khi đó Tiền Đặt Cọc đã chuyển theo Mục D sẽ được AMY dùng để bù trừ nghĩa vụ thanh toán tiền mua Cổ Phiếu AMY của Tôi/Chúng tôi. / *In the event that I/We are eligible to purchase AMY Shares as notified by AMY/Distribution Agent, I/We agree to purchase and make payment the AMY Shares in accordance with the timeline specified in the notice issued by AMY/Distribution Agent, then the Deposit transferred under Section D shall be applied to AMY to offset our payment obligation for the AMY Shares.*
- (xi) Việc NĐT mua Cổ Phiếu không trái với pháp luật Việt Nam, quy định Pháp luật nơi NĐT cư trú và/hoặc điều lệ/quy chế nội bộ của NĐT (nếu có) *The Investor's subscription for the Shares is not in violation of the laws of Vietnam and/or the law of the place where the Investor resides and/or the Investor's charter/articles of association/internal regulations (if any);*
- (xii) Nhà Đầu Tư hiểu rằng việc đầu tư vào Cổ Phiếu là đầu tư vào lĩnh vực có tính rủi ro và rằng đầu tư vào Cổ Phiếu là hình thức đầu tư cần tính toán phân tích trước khi quyết định đầu tư. Nhà Đầu Tư đã hiểu rõ quyền, nghĩa vụ, lợi ích của mình và hệ quả pháp lý của việc mua và đầu tư vào Cổ Phiếu. Nhà Đầu Tư đã tự mình đưa ra quyết định đầu tư Cổ Phiếu dựa trên những đánh giá, thẩm định của chính mình và dựa vào ý kiến tư vấn từ các chuyên gia tư vấn của Nhà Đầu Tư nếu Nhà Đầu Tư cho là cần thiết phải có, tự chịu các rủi ro phát sinh trong việc đầu tư và giao dịch Cổ Phiếu/*The Investor acknowledges that investment in the Shares is inherently risky and constitutes an investment requiring careful consideration and analysis prior to making any investment decision. The Investor has fully understood its rights, obligations, interests, and the legal consequences of subscribing for and investing in the Shares. The Investor has independently made the investment decision in respect of the Shares based on its own evaluation and assessment, and, if deemed necessary, on advice obtained from the Investor's own professional advisers, and shall bear all risks associated with the investment in and the transactions of the Shares;*
- (xiii) Tôi/Chúng tôi cam kết rằng địa chỉ email cung cấp trong Giấy Đăng Ký Mua Cổ Phiếu là hợp lệ và được sử dụng để nhận thông tin. ĐLPP sẽ sử dụng địa chỉ email này để gửi Thông Báo Kết Quả Phân Bỏ và/hoặc Thông báo kết quả mua Cổ Phiếu đến Tôi/Chúng tôi. Trường hợp Tôi/Chúng tôi không nhận được các thông báo nêu trên, Tôi/Chúng tôi có trách nhiệm chủ động liên hệ với ĐLPP để yêu cầu gửi lại các thông báo tương ứng. Trong vòng 48 (bốn mươi tám) giờ kể từ thời điểm 17h00 của ngày cuối cùng của thời hạn đăng ký mua và nộp Tiền Đặt Cọc/thời điểm 17h00 của ngày cuối cùng của thời hạn nhận tiền mua Cổ Phiếu, nếu Tôi/Chúng tôi không có phản hồi hoặc khiếu nại liên quan đến việc chưa nhận được các thông báo nêu trên, thì được xem là Tôi/Chúng tôi đã nhận đầy đủ và chấp nhận Thông Báo Kết Quả Phân Bỏ và/hoặc Thông báo kết quả mua Cổ Phiếu, và các

thông báo này có giá trị ràng buộc đối với Tôi/Chúng tôi.
I/We undertake that the email address provided in the Share Subscription Form is valid and capable of receiving communications. The Distribution Agent shall use such email address to send the Share Allocation Result Notice and/or the Notice of share purchase results to me/us. In the event that I/we do not receive the aforementioned notices, I/we shall proactively contact the Distribution to request the re-delivery of the relevant notices. Within 48 (forty-eight) hours after 5:00 PM on the last day of subscription and the payment of deposit/ after 5:00 PM on the last day of the payment deadline for the Share subscription, if I/we do not provide any response or complaint regarding the non-receipt of the aforementioned notices, I/we shall be deemed to have fully received and accepted the Share Allocation Result Notice and/or the Notice of share purchase results, and such notices shall be binding upon me/us.

- (xiv) Nhà Đầu Tư sẽ thực hiện (các) thủ tục theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và bất kỳ thủ tục nào khác mà AMY/ĐLPP cho là cần thiết để định danh cá nhân/tổ chức trong giao dịch, xác thực Hồ Sơ và xác thực giao dịch hợp pháp, hợp lệ/*The Investor shall carry out the procedures set forth in the Guidelines for Registration and Payment for Share Subscription and any other procedures as required by AMY/Distribution Agent for the purposes of identifying the Investor, verifying the Subscription Documents, and ensuring the legality and validity of the transactions;*
- (xv) Nhà Đầu Tư cam đoan và bảo đảm rằng các khẳng định và chấp thuận của Nhà Đầu Tư về việc đã đọc, hiểu rõ và đồng ý các nội dung tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu là đúng, trung thực và không gây nhầm lẫn cho Nhà Đầu Tư tham gia đăng ký mua Cổ Phiếu AMY này. Nhà Đầu Tư sẽ bồi thường và đảm bảo AMY được bồi thường về bất cứ thiệt hại nào phát sinh từ việc vi phạm của Nhà Đầu Tư đối với bất cứ khẳng định hoặc bảo đảm nào đã quy định ở trên cũng như bất cứ cam kết, nghĩa vụ nào của Nhà Đầu Tư tại Giấy Đăng Ký Mua Cổ Phiếu này và/hoặc nội dung theo thông báo của AMY gửi cho Nhà Đầu Tư, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và các tài liệu, yêu cầu khác của AMY./ *The Investor represents and warrants that all declarations and consents regarding having read, fully understood, and agreed to the contents of the Guidelines for Registration and Payment for Share Subscription are true, accurate, not misleading, and effective as of the date of signing this Share Subscription Form to subscribe for AMY Shares. The Investor shall indemnify and hold AMY harmless from and against any loss or damage arising out of, or in connection with, any breach by the Investor of any representation, warranty, covenant, or obligation set forth herein, in this Share Subscription Form, in any notices issued by AMY to the Investor, in the Guidelines for Registration and Payment for Share Subscription, and/or in any other documents or requirements of AMY.*
- (xvi) Giấy Đăng Ký Mua Cổ Phiếu này được lập bằng tiếng Việt và tiếng Anh. Trong trường hợp có sự mâu thuẫn giữa nội dung tiếng Việt và nội dung Tiếng Anh, nội dung tiếng Việt được ưu tiên áp dụng để giải thích./*This Share Subscription Form is drafted in both Vietnamese*



and English. In case of any discrepancy between two languages, the Vietnamese version shall prevail.



Ngày/Day... tháng/month...năm/year2026

Ngày/Day... tháng/month...năm/year2026

**XÁC NHẬN CỦA ĐẠI LÝ PHÂN PHỐI /
TỔ CHỨC NHẬN ĐĂNG KÝ ĐẶT MUA
CONFIRMATION OF DISTRIBUTION AGENT /
AUTHORISED RECEIVING INSTITUTION
FOR IPO SUBSCRIPTIONS**

NHÀ ĐẦU TƯ/NAME OF INVESTOR
(Ký tên, đóng dấu nếu có)
(Sign, stamp if any)